

Planboard user settings

Last updated by | David Mishler Gomocha | May 5, 2025 at 4:09 PM GMT+2



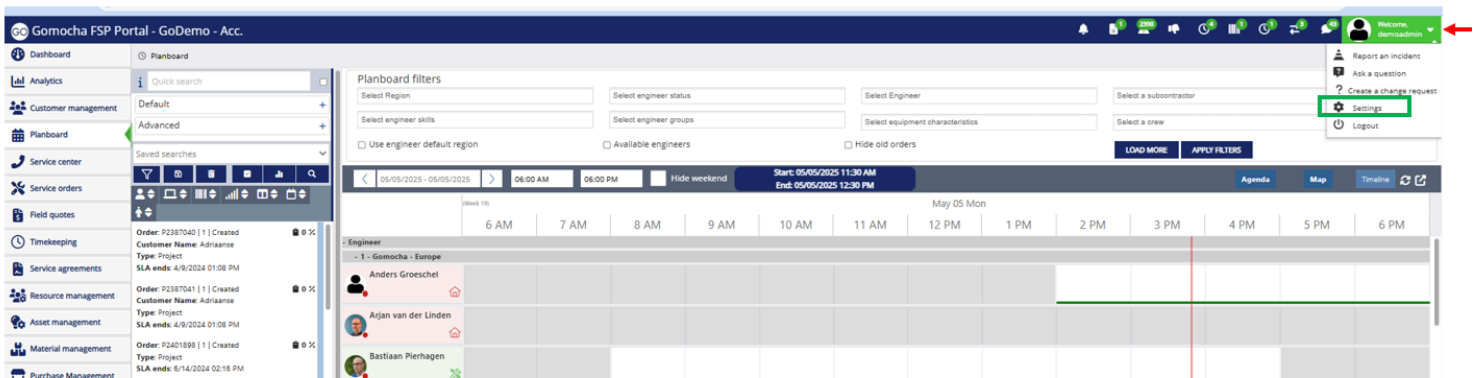
Planboard User Settings

Customers can use user settings in the Plan Board to personalize how order information is displayed in the following areas:

- **Planboard Order Search**
- **Planboard**
- **Planboard Agenda**

Configure Planboard Settings

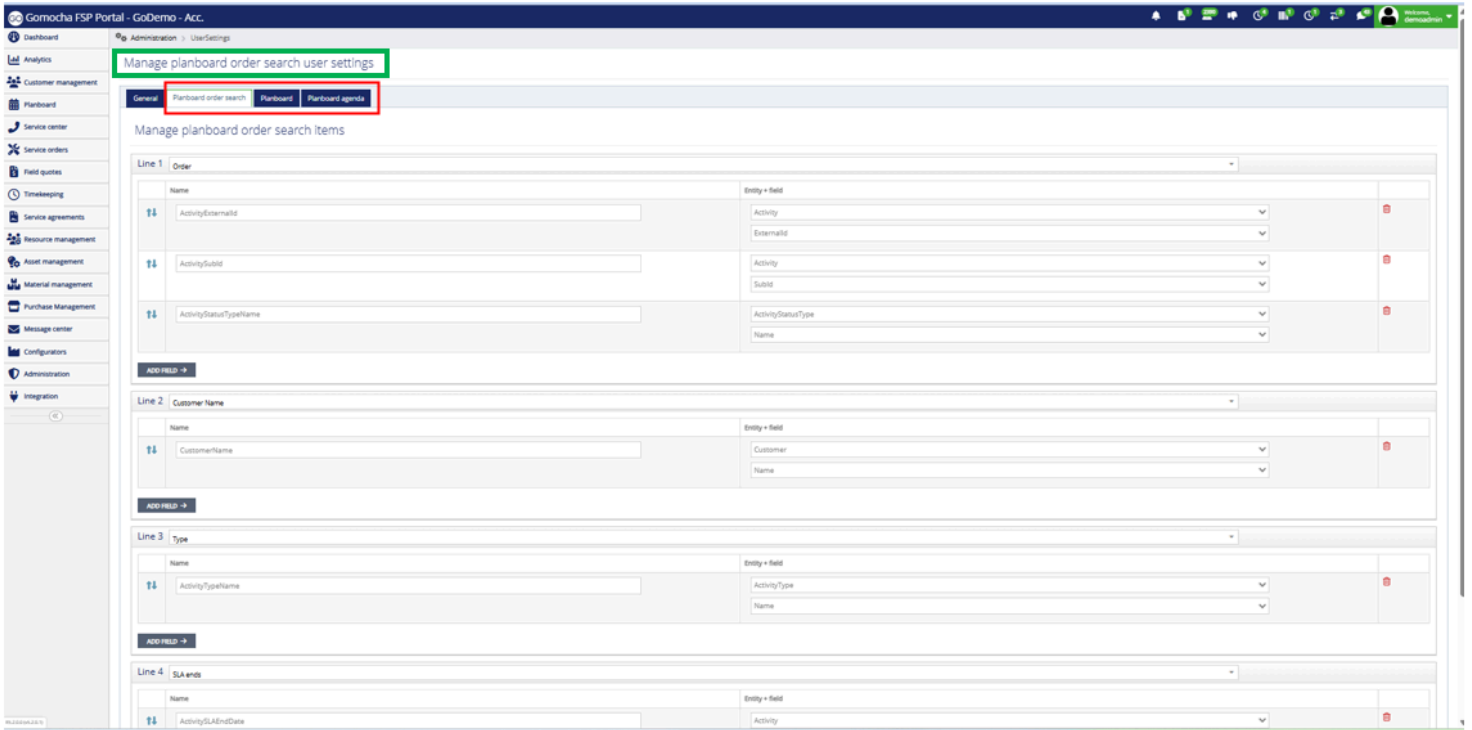
In the top-right corner of the screen, click the user dropdown menu > Select **Settings** from the dropdown options.



Select the **tab** corresponding to the view you want to customize.

- **Planboard Order Search**
- **Planboard**
- **Planboard Agenda**

Enter the **name** of the field you want to display > Select the appropriate **entity** associated with that field.

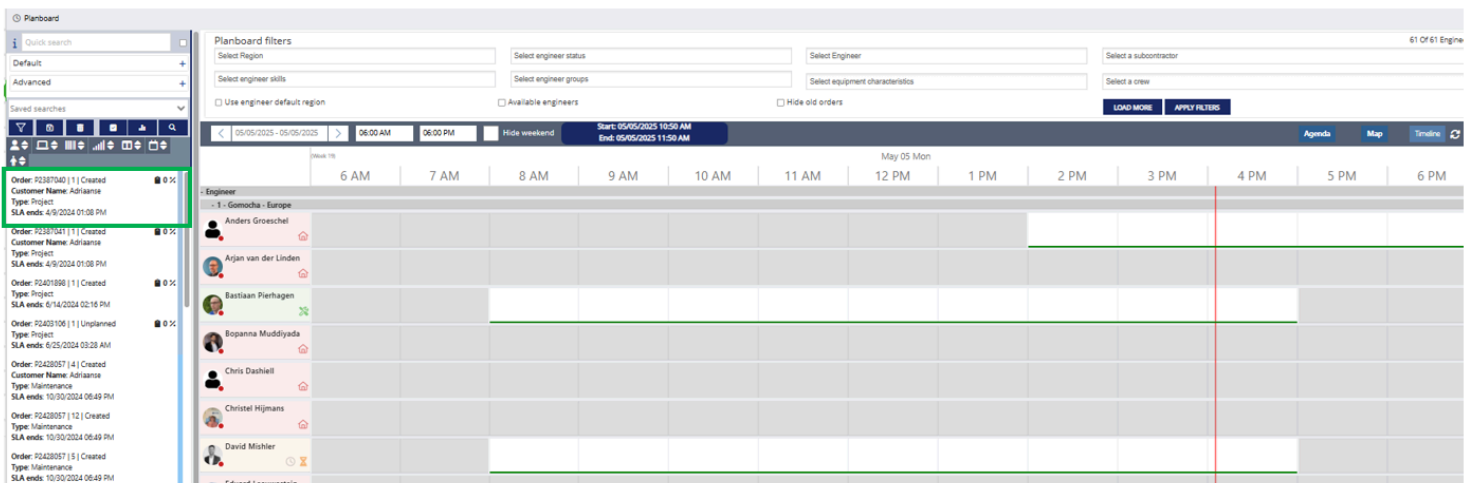


Restrictions

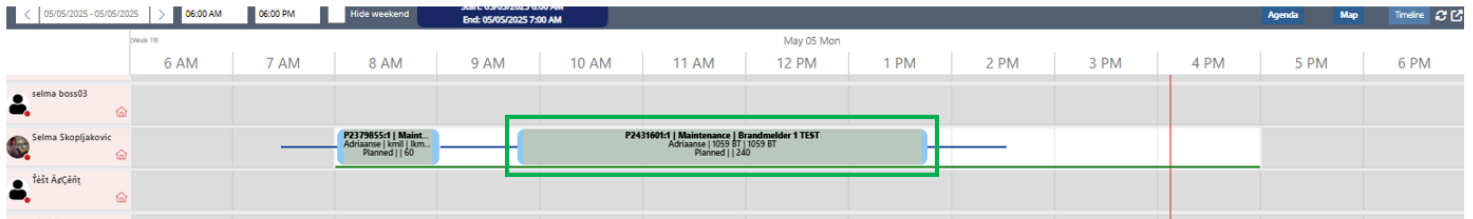
- **Planboard Order Search:** Supports up to **4 rows** of displayed information.
- **Planboard:** Supports up to **3 rows** of displayed information.
- **Planboard Agenda:** Supports up to **8 rows** of displayed information.

Output Images

Planboard Order Search



Planboard



Planboard Agenda

