

Assigning Schedules to Engineers on the Planboard

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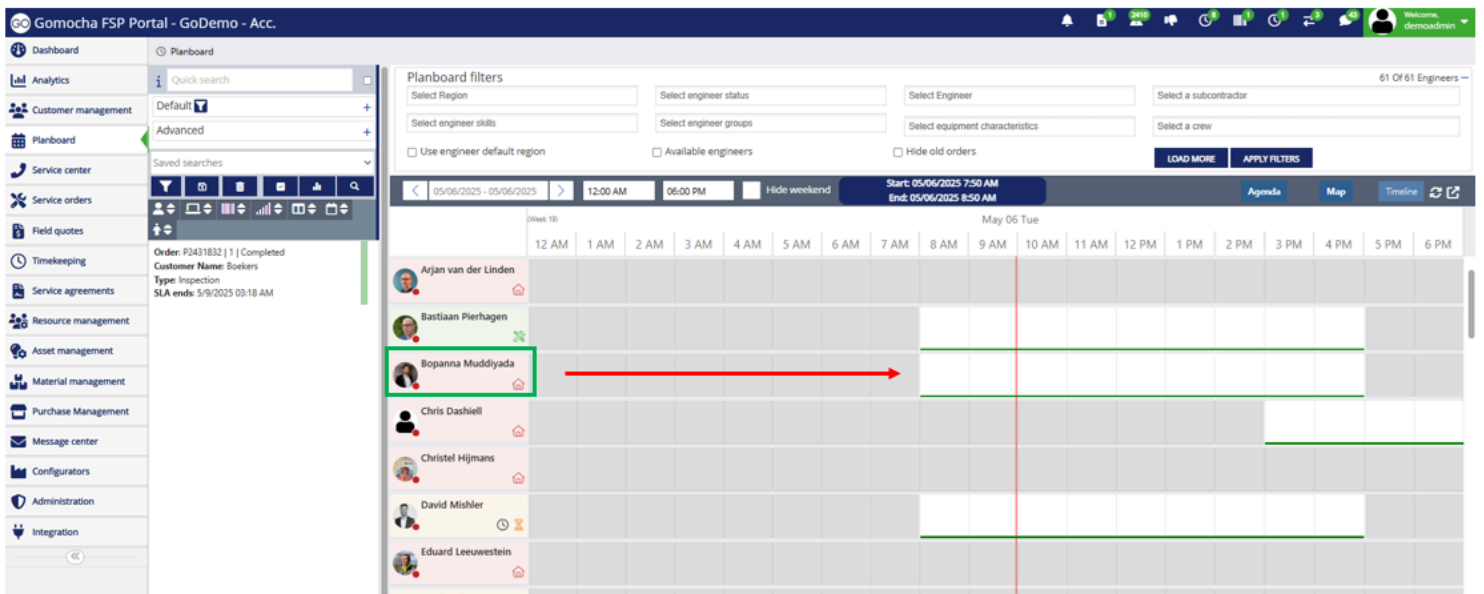
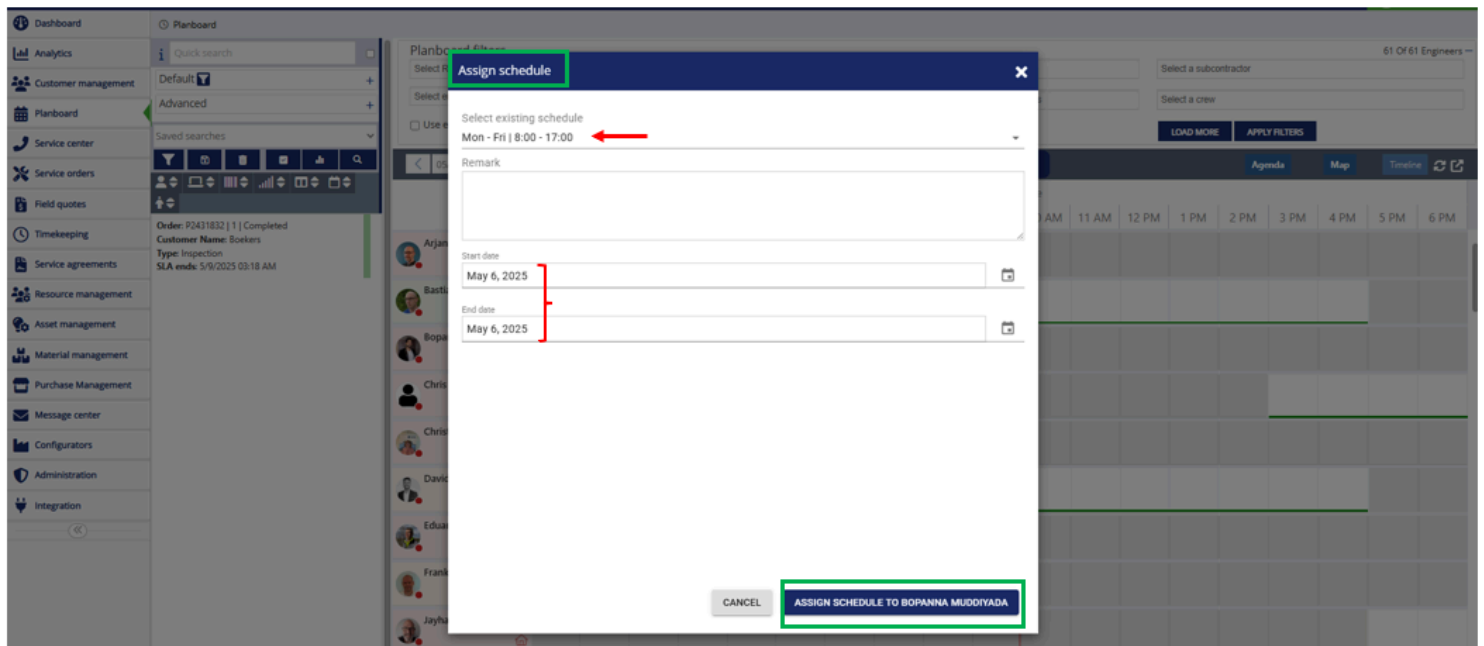
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- Planners can quickly assign schedules to engineers directly from the Planboard.

Steps

- On the Planboard, right-click the engineer you want to schedule.
- From the context menu, select **Assign Schedule**.
- In the "Assign Schedule" pop-up window, choose the desired schedule and date range.
- Click **Assign Schedule To** to apply it.
- Refresh the Planboard — the schedule will now appear for the selected engineer.

The screenshot displays the Gomocha FSP Portal interface. On the left is a sidebar with navigation links: Dashboard, Analytics, Customer management, Planboard, Service center, Service orders, Field quotes, Timekeeping, Service agreements, Resource management, Asset management, Material management, Purchase Management, Message center, Configurators, Administration, and Integration. The main area is titled "Planboard" and contains a "Quick search" bar and a "Planboard filters" section. The filters include dropdowns for "Select Region", "Select engineer status", "Select Engineer", "Select a subcontractor", "Select engineer skills", "Select engineer groups", "Select equipment characteristics", and "Select a crew". There are also checkboxes for "Use engineer default region", "Available engineers", and "Hide old orders", along with "LOAD MORE" and "APPLY FILTERS" buttons. Below the filters is a calendar view for "May 06 Tue". The calendar grid shows time slots from 12 AM to 6 PM. A context menu is open over the calendar, listing actions: "Create order", "Replan orders", "Cancel orders", "Unplan orders", "Recalculate route", "Show route on map", and "Assign schedule". The "Assign schedule" option is highlighted with a red arrow. The calendar also shows a list of engineers: Arjan van der Linden, Bastiaan Pierhagen, Bosanna Muddiyada, Chris Dash, Christel Hi, David Misl, and Eduard Leeuwestein.



[Legacy Portal Layout Video](#)