

Planboard Designer: Planboard

Last updated by | David Mishler Gomocho | Oct 7, 2024 at 2:23 PM GMT+2



Planboard Designer: Planboard

The screenshot displays the "Planboard Designer: Planboard" interface. At the top, there are three tabs: "Planboard order search", "Planboard" (which is highlighted with a red box), and "Planboard agenda". Below the tabs, the main heading is "Manage timeline items".

Configuration options include:

- Fixed order height when stacked
- Show horizontal scroller
- Column width (scroller enabled)*: 75

The interface is divided into three sections, each labeled "Line 1", "Line 2", and "Line 3". Each section contains a table with columns for "Name", "Entity + field", and a delete icon (red square with a white 'x').

Line 1:

Name	Entity + field	
ActivityExternalSubId	Activity ExternalSubId	

Line 2:

Name	Entity + field	
CustomerName	Customer Name	

Line 3:

Name	Entity + field	
ActivityTypeDescription	ActivityType Name	
ActivityStatusType	ActivityStatusType Name	

Each section also has an "ADD FIELD →" button at the bottom left.

- The Planboard Designer: Planboard option refers to and allows the user to configure the information displayed for work orders once they are planned to an engineer/technician.
- It does not refer to the planboard itself
- See image below

Planboard filters

Select Region Select engineer status Select Engineer Select a subcontractor 8 Of 8 Engineers -

Select engineer skills Select engineer groups Select equipment characteristics Select a crew

Use engineer default region Available engineers Hide old orders

[LOAD MORE](#) [APPLY FILTERS](#)

< 08/22/2025 - 08/22/2025 > 12:00 AM 11:00 PM Start: 08/22/2025 8:25 AM End: 08/22/2025 9:25 AM [Agenda](#) [Map](#) [Timeline](#)

(Week 34) Aug 22 Fri

	12 AM	1 AM	2 AM	3 AM	4 AM	5 AM	6 AM	7 AM	8 AM	9 AM	10 AM	11 AM	12 PM	1 PM	2 PM	3 PM	4 PM	5 PM	6 PM	7 PM	8 PM	9 PM	10 PM	11 PM
David Mishler																								
Dummy Dummydu...																								
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GoTrainingAdmin ...																								
Guilherme Mendes																								
John Phillips																								
Nikoleta Sinikchyska																								

2416159:2 Gomocha Maintenance | Planned

Crews

Configuration/Usage

Manage Timeline Items

- **Users have the options to:**
 - Fix order height when stacked-adjust height of order information box when orders are stacked
 - Show horizontal scrollbar-show scrollbar on screen
 - Column width (scrollbar enabled*)-adjust column width but can only be used when scrollbar is enabled

Planboard

[Planboard order search](#) [Planboard](#) [Planboard agenda](#)

Manage timeline items

Fixed order height when stacked

Show horizontal scrollbar

Column width (scrollbar enabled)*

Lines

- Users can configure up to 3 lines of information using the Entity + Field dropdown menus
- Unlike the "order search" there are No titles for the lines
- **Name:** This is a description for the user only of what information will be displayed. IT DOES NOT APPEAR ON THE WORK ORDER INFORMATION
- **Entity + Field:**
 - The first drop down menu allows the user to select the entity where the information will come from
 - The second drop down menu allows the user to select the exact field of information.
 - Users can add additional fields if needed/wanted

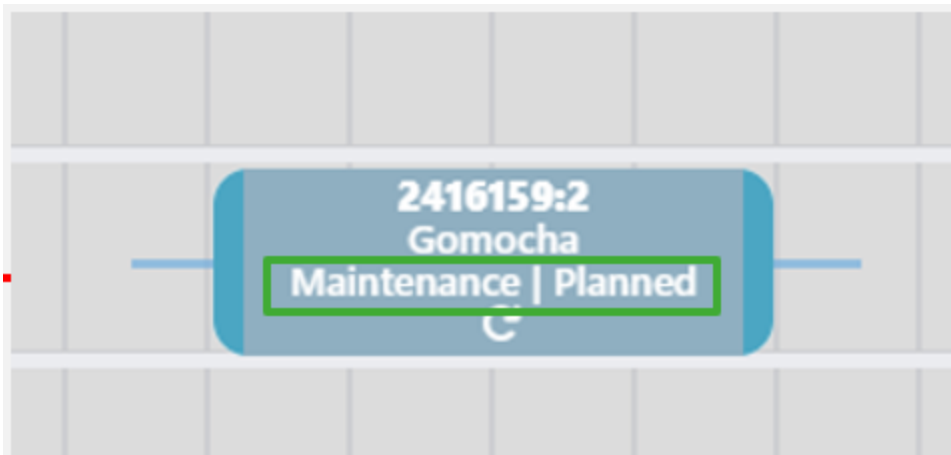
Example:

- Using Line 3 of images above
- Entity + Field: Activity type + Name
- Entity + Field: Activity Status Type + Name

Line 3

Name	Entity + field
ActivityTypeDescription	ActivityType Name
ActivityStatusType	ActivityStatusType Name

ADD FIELD -> SAVE RESET



- Users can then repeat this process as necessary