

Planboard Designer: Order Search

Last updated by | David Mishler Gomocha | Jun 16, 2025 at 9:26 AM GMT+2



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The screenshot shows the "Planboard order search" interface. At the top, there are three tabs: "Planboard order search" (highlighted with a green box), "Planboard", and "Planboard agenda". Below the tabs is the heading "Manage planboard order search items".

The interface is divided into three sections, each representing a different line item:

- Line 1: Order**
 - Name: ActivityExternalIdSubId
 - Entity + field: Activity, ExternalId_SubId
- Line 2: Customer Name**
 - Name: CustomerName
 - Entity + field: Customer, Name
- Line 3: Type**
 - Name: ActivityTypeDescription
 - Entity + field: ActivityType, Name
 - Name: Engineer
 - Entity + field: ActivityEngineer, FirstAndLastName

Each section includes an "ADD FIELD" button and a red trash icon for removing fields.

- The "order search" option in Planboard designer refers to the detailed information lines for each order that is retrieved through search results.
- IT DOES NOT REFER TO THE SEARCH FUNCTIONALITY ITSELF
- See image below

The screenshot shows the 'FMP360 Portal - GoTraining' interface. The left sidebar contains a navigation menu with 'Planning' highlighted. A red 'X' is placed over the 'Planning' menu item. The main content area displays 'Planboard filters' with various selection options. Below the filters is a timeline for 'Aug 22 Fri' from 12 AM to 11 PM. A list of engineers is shown on the left, including Bastiaan Pierhagen, David Mishler, and others. A specific task, '24181512 Gomocha Maintenance | Planned', is highlighted in blue on the timeline.

The screenshot shows the 'FMP360 Portal - GoTraining' interface. The left sidebar contains a navigation menu with 'Planboard' highlighted. A red 'X' is placed over the 'Planboard' menu item. The main content area displays 'Planboard filters' with various selection options. Below the filters is a timeline for 'Jun 16 Mon' from 8 AM to 11 PM. A list of engineers is shown on the left, including Arjan van der Linden, David Mishler, and Koen van der Borcht. A specific task, '24202511 Male: Advies 2 | GOBL...', is highlighted in green on the timeline.

Configuration/Usage

Lines and Line Titles

- Through the plan board designer, users can configure up to 4 lines of information, each with a title.
- The title of the line appears in the search results and can be changed to user's specifications.
- In the image below, the lines are configured as:
 1. Order
 2. Customer Name
 3. Type
 4. SLA

Line 1 Order

| Name | Entity + field |
|-----------------------|------------------------------|
| ActivityExternalSubId | Activity Externalid_SubId |
| ActivityStatusType | ActivityStatusType Name |

ADD FIELD ->

Line 2 Customer Name

| Name | Entity + field |
|--------------|------------------|
| CustomerName | Customer Name |

ADD FIELD ->

Line 3 Type

| Name | Entity + field |
|-------------------------|----------------------------|
| ActivityTypeDescription | ActivityType Name |
| Status Type | ActivityStatusType Name |

ADD FIELD ->

Line 4 SLA

| Name | Entity + field |
|----------------------|--------------------------|
| ActivitySLAStartDate | Activity SLAStartDate |

Order: 2416156:1 | Cancelled (H)
Customer Name: Gomocha
Type: Maintenance | Cancelled (H)
SLA: 8/21/2024 11:30 AM | 8/21/2024 03:30 PM

Order: 2416156:2 | Cancelled (H)
Customer Name: Gomocha
Type: Maintenance | Cancelled (H)
SLA: 8/22/2024 11:30 AM | 8/22/2024 03:30 PM

Order: 2416156:3 | Cancelled (H)
Customer Name: Gomocha
Type: Maintenance | Cancelled (H)
SLA: 8/23/2024 11:30 AM | 8/23/2024 03:30 PM

Names and Entity + Field

- Within each line, users can add the information that corresponds to the Line Title.
- **Name:**
 - This is a description for the user only of what information will be displayed. **IT DOES NOT APPEAR ON THE SEARCH RESULTS**
- **Entity + Field:**

- The first drop down menu allows the user to select the **entity** where the information will come from
- The second drop down menu allows the user to select the exact **field** of information.
- Users can add additional fields if needed/wanted
- **Example:**
 - Using Line 1: Order of previous image examples
 - Full results can be seen in images above
 - Note how the name is not present in the result.

| | Name | Entity + field | |
|----|-------------------------|------------------------------|----|
| ↑↓ | ActivityExternalidSubid | Activity Externalid_Subid | 🗑️ |
| ↑↓ | ActivityStatus typeName | ActivityStatusType Name | 🗑️ |

ADD FIELD →

Order: 2416156:1 | Cancelled (H)
Customer Name: Gomocha
Type: Maintenance | Cancelled (H)
SLA: 8/21/2024 11:30 AM | 8/21/2024 03:30 PM

- Users can then repeat this process as necessary