

Planboard Designer: Planboard Agenda

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The screenshot displays the "Planboard agenda" configuration interface. At the top, there are three tabs: "Planboard order search", "Planboard", and "Planboard agenda", with the latter being selected and highlighted with a red box. Below the tabs, the main heading is "Manage planboard agenda items". The interface is organized into three sections, each labeled "Line 1", "Line 2", and "Line 3". Each section contains a table with two columns: "Name" and "Entity + field".

Name	Entity + field
ActivityExternalidSubid	Activity Externalid_Subid
ActivityDescription	Activity Description
CustomerName	Customer Name
ActivityTypeDescription	ActivityType Name

Each row in the table includes a vertical double-headed arrow icon on the left and a red trash can icon on the right. Below each table is an "ADD FIELD →" button.

- The planboard designer, Agenda option refers to and allows users to configure the displayed work order information in the Agenda view option
- See image below

The screenshot displays a software interface for managing work orders. At the top, there are 'Planboard filters' including 'Select Region', 'Select engineer status', 'Select Engineer', 'Select a subcontractor', 'Select engineer skills', 'Select engineer groups', and 'Select equipment characteristics'. Below the filters, there are buttons for 'LOAD MORE' and 'APPLY FILTERS'. The main area shows a timeline for '08/28/2024' with a date range of '08/28/2024 - 08/28/2024'. The timeline is divided into columns for different days, each showing a time slot from 8:00 AM to 5:00 PM. Two work order cards are highlighted with red boxes. The first card (P2241927:1) is orange and contains the following information: '10/24/2023 - 10/24/2023 4:24 PM - 10:05 PM', 'P2241927:1 | test description.', 'Adriaanse 2', 'Breakdown', '11/22/2023 07:58 PM | Rijswijk zh', and 'Bag filling machine A'. The second card (P2402551:4) is blue and contains the following information: '6/24/2024 - 6/24/2024 8:00 AM - 4:00 PM', 'P2402551:4 | Project A', 'Geerlofs', 'KT', and '6/18/2024 09:30 PM | Rotterdam'. On the left side, there is a sidebar with a search bar and a list of work orders, each with details like 'Order: P2235063 | 1 | Cancelled (H)', 'Customer Name: Baas', 'Type: Breakdown', and 'SLA ends: 11/27/2018 01:04 PM'.

Configuration/Usage

Lines

- Users can configure up to 8 lines of information using the Entity + Field dropdown menus
- No titles for the lines
- Name: This is a description for the user only of what information will be displayed. IT DOES NOT APPEAR ON THE WORK ORDER INFORMATION
- Configuring the Entity + Filed is the same process as both the Order Search and the Planboard

Example:

- Using Lines 1 & 2 from the images above
- Line 1:
 - Entity + Field: Activity type + External Sub ID
 - Entity + Field: Activity + Description
- Line 2:
 - Entity + Field: Customer + Name

